

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF DUNDEE OIL AND GAS LIMITED**

**MOTION RECORD
(Returnable 26 April 2018)**

Date: 24 April 2018

GOWLING WLG (CANADA) LLP
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(As at March 5, 2018)

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(As At March 5, 2018)**

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(As At March 5, 2018)

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**ONTARIO
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**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF DUNDEE OIL AND GAS LIMITED**

NOTICE OF MOTION

DUNDEE OIL AND GAS LIMITED will make a motion to the Court on Thursday, 26th April, 2018, at 9:30 a.m., or as soon after that time as the motion can be heard, at 330 University Avenue, Toronto, Ontario.

PROPOSED METHOD OF HEARING: The motion is to be heard orally.

THE MOTION IS FOR:

1. An Order in form attached as **Schedule "A"**; and;
2. Such further and other relief as this Honourable Court may deem just and equitable.

THE GROUNDS FOR THE MOTION ARE:

1. Grounds set forth in the Second Report of the Monitor.
2. Such further and other grounds as counsel may advise and this Honourable Court may accept.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the Application:

1. The Second Report of the Monitor; and
2. Such evidence as this Honourable Court may permit.

Date: 24 April 2018

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TAB A

SCHEDULE "A"

Court File No.: CV-18-591908-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE) THURSDAY, THE 26th
)
JUSTICE S.F. DUNPHY) DAY OF APRIL, 2018
)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF DUNDEE OIL AND GAS LIMITED

ORDER

THIS MOTION, made by Dundee Oil and Gas Limited ("**DOGL**") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion, the Second Report of the FTI Consulting Canada Inc., in its capacity as the Monitor (the "**Monitor**") dated ___ April 2018 (the "**Report**"), and on hearing the submissions of counsel to the DOGL, the Monitor, and National Bank of Canada, no one else appearing:

- 1. **THIS COURT ORDERS** that the Stay Period as defined in paragraph 17 in the Initial Order dated 13 February 2018 be and is hereby extended to 30 June 2018.

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DUNDEE OIL AND GAS LIMITED**

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

(PROCEEDING COMMENCED AT TORONTO)

ORDER

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